



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, November 9, 2021

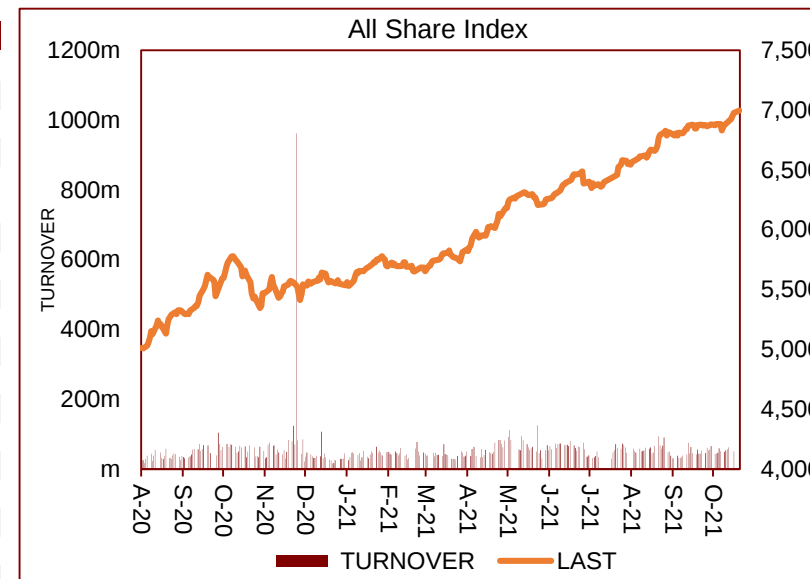




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,243.70	0.39	0.59	1.92	5.53	30.62	42.55 KWD	2.18	25.70
Kuwait Premier Index	7,825.12	0.32	0.91	1.73	4.40	29.33	31.69 KWD	2.35	27.06
Kuwait Main Index	6,127.07	0.58	-0.34	2.49	9.05	34.59	10.86 KWD	1.67	21.98
NIC 50	8,751.11	0.27	0.86	1.65	4.33	29.33	28.60 KWD	2.33	26.06
Kuwait Sector									
Banking	1,647.49	0.28	0.93	1.70	4.52	30.50	24.21 KWD	1.24	28.06
Telecom	1,100.94	-0.13	0.07	-0.20	0.49	-0.12	3.38 KWD	0.95	13.81
Industrials	1,220.00	0.39	-0.38	1.40	4.53	36.91	4.31 KWD	1.06	13.10
Financial services	1,480.43	0.94	-0.10	2.93	12.25	59.24	3.73 KWD	1.01	12.43
Real estate	1,416.27	0.60	0.51	3.44	10.70	48.67	3.03 KWD	0.82	29.06
Basic materials	1,106.28	-0.13	-0.89	0.61	1.62	23.11	0.99 KWD	1.90	29.72
Health care	800.29	-0.23	0.68	0.68	0.55	-3.19	0.40 KWD	4.55	12.40
Consumer services	769.21	-0.13	-0.09	-0.87	-1.82	3.06	0.70 KWD	1.11	11.15
Insurance	1,591.51	3.92	3.68	7.72	9.75	37.65	0.64 KWD	0.92	10.01
Consumer Disc	1,369.97	0.79	0.58	8.39	22.63	67.36	0.24 KWD	1.38	9.50
Energy	1,496.75	0.90	1.19	2.59	8.71	17.18	0.31 KWD	1.14	14.85
Technology	785.70	2.86	3.85	1.89	9.98	56.30	0.01 KWD	0.89	0.00
Utilities	639.47	0.00	0.41	2.97	2.53	-12.28	0.27 KWD	4.33	20.73

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,753.18	-0.79	0.15	0.56	2.38	35.26	10,466 SAR	2.55	19.37
Qatar (QE Index)	11,988.66	0.15	0.35	1.85	4.33	14.88	605 QAR	1.74	16.61
Dubai (DFMGI)	3,119.96	0.51	0.40	8.93	9.65	25.20	335 AED	1.65	26.85
Abu Dhabi (ADI)	8,196.10	0.17	2.26	4.21	6.46	62.45	1,397 AED	1.77	23.23
Bahrain (BAX)	1,787.78	0.33	0.50	2.57	4.82	20.00	18 BHD	1.16	10.94
MUSCAT SE INDEX	4,033.72	-0.40	-0.40	-1.01	2.31	10.25	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,237.63	0.17	0.17	1.98	7.68	20.36			
U.S. (S&P 500)	4,701.70	0.33	0.09	2.09	9.15	25.18			
U.K. (FTSE 100)	7,312.79	0.17	0.13	1.04	3.20	13.20			
Japan (Topix)	2,018.77	-0.81	-1.11	0.88	-0.56	11.86			
Emerging Markets									
MSCI EM Index	1,268.82	0.38	0.38	0.32	1.25	-1.74			
China (SSE Composite)	3,507.00	0.24	0.49	-1.09	-1.66	1.03			
India (Sensex)	60,433.45	-0.19	0.61	1.90	2.21	26.56			



What Move the GCC markets ,

Oil Prices

Oil prices rose for a third session on Tuesday as the passage of a U.S. infrastructure bill, Chinese exports and the global post-pandemic recovery lifted the outlook for fuel demand, Brent crude was up 8 cents at \$83.51 a barrel.

Kuwait Market

The market closed today up by + 0.39%, value traded 74.6 million KD, Premier market value traded reached 43.7 million KD and closed at 7,825.12 up by + 0.32%.

Saudi Market

The Market closed down today by - 0.79%, with positive macroeconomic sentiments bounce of oil reaching \$83.51.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



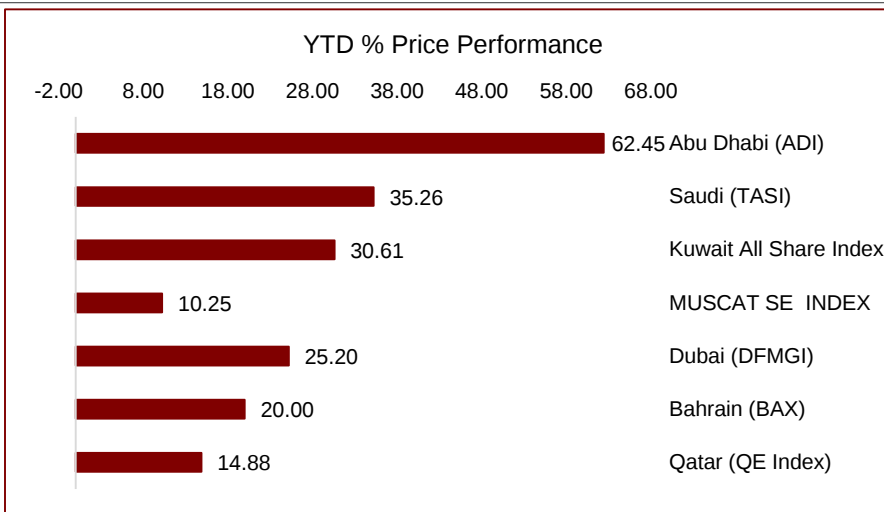
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.020	0.00	2.41	3.03	7.03	27.50	7.33 KWD	1.89	27.00
KFH	0.843	0.24	0.12	0.96	2.68	37.13	7.09 KWD	3.27	32.00
Zain	0.597	-0.17	0.34	-0.17	-0.17	-1.32	2.58 KWD	2.24	13.81
BOUBYAN BANK	0.807	1.77	2.41	2.93	5.21	49.37	2.52 KWD	3.59	34.00
Agility	1.010	1.10	-0.49	1.72	2.03	63.54	2.22 KWD	1.80	27.88
Saudi Arabia									
ARAMCO	37.30	-0.53	-1.32	-1.45	3.75	6.71	7,499.20 SAR	7.02	22.75
SABIC	127.60	-0.62	0.79	1.10	0.63	26.43	385.16 SAR	2.21	35.00
STC	115.00	-0.86	-1.21	-0.52	-9.76	8.11	231.98 SAR	3.38	20.61
AL-RAJHI BANK	147.00	-1.61	3.80	6.04	20.23	100.27	373.46 SAR	5.87	26.20
NCB	67.00	1.52	1.67	2.76	9.12	54.56	295.52 SAR	1.83	19.09
United Arab Emirates									
ETISALAT.AD	27.00	0.00	1.05	5.47	12.41	59.76	234.81 AED	5.10	25.44
FAB.AD	19.00	0.32	3.49	6.74	6.86	47.29	206.82 AED	1.89	17.02
EMIRATES NBD	14.15	-0.35	0.71	2.91	-0.35	37.38	89.70 AED	1.05	11.24
DB ISLAMIC BK	5.36	0.19	0.56	4.89	8.28	16.27	38.74 AED	1.02	14.27
EMAAR PROPERT	4.89	3.38	2.52	21.04	19.85	38.53	33.87 AED	0.60	15.60
Qatar									
QNB	21.00	-0.05	0.38	2.60	9.30	17.39	194.00 QAR	1.94	16.48
INDUSTRIES QAT	15.76	-0.13	-1.25	-2.72	2.01	44.99	95.44 QAR	2.55	14.33
QA ISLAMIC BK	18.27	0.00	0.61	0.33	0.05	6.72	43.16 QAR	1.80	13.62
MASRAF AL RAYA	4.96	-0.18	-0.56	5.47	10.67	9.43	37.23 QAR	2.51	16.73
MESAIEED PETRO	2.36	1.24	0.04	6.82	4.12	14.80	29.28 QAR	1.75	17.86
OMAN									
BANK MUSCAT	0.488	0.41	1.67	0.41	8.44	35.56	1.74 OMR	0.83	8.33
OMANTEL	0.736	-0.54	-1.60	-3.66	-0.54	1.66	0.55 OMR	1.01	7.69
BANK DHOFAR	0.128	0.00	-3.03	-1.54	9.40	31.96	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.185	-4.64	-4.64	-4.64	0.00	15.63	0.32 QAR	0.57	12.71
OMINVEST	0.308	-1.28	0.00	-0.65	-1.91	-8.88	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.39 %The leading sector best performance indices today are Technology 2.86 % Financial services 0.94 % Energy 0.9 % respectively

Telecommunication sector are down today by -0.13 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-30.74 %

KSA

Saudi Armco has a negative performance today by -0.53 %, SABIC has a negative performance today by -0.62 %

STC has a negative performance today by -0.86 %, Al Rajhi Bank has a negative performance today by -1.6 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



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Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw